



**KENNEBEC VALLEY  
COMMUNITY COLLEGE  
FOUNDATION**

**Legacy Gift Declaration of Intent**  
*An expression of commitment to the  
Kennebec Valley Community College Foundation*

**CONFIDENTIAL BEQUEST INTENTION FORM**

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Planned gifts make a lasting difference in the lives of our students-our community's future. With your gift, the KVCC Foundation will continue to ensure high quality educational opportunities for generations to come.

Help ensure your gift intentions are understood and fulfilled by completing this confidential form:

**CONTACT INFORMATION**

\_\_\_\_\_  
Name and class year (printed)

\_\_\_\_\_  
Name and class year (printed)

\_\_\_\_\_  
Date of birth

\_\_\_\_\_  
Date of birth

\_\_\_\_\_  
Address/City/State/Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

**Directing Your KVCC Foundation Legacy Giving Circle Gift**

I/We would like this gift to support:

- KVCC's greatest needs as determined by the president and trustees
- Existing named scholarship fund/endorowment: \_\_\_\_\_
- Department or program: \_\_\_\_\_
- Please contact me to discuss how my gift could be used

### Estimating Your KVCC Foundation Legacy Giving Circle Gift

Estimating the current value of your gift provision(s) assists the KVCC Foundation with its long-term financial and programmatic planning.

To ensure this, please provide an estimate of the current value of your gift as well as a copy of the relevant pages of your will or trust or a copy of your beneficiary designation form.

- Will: \$ \_\_\_\_\_
- Revocable Living Trust: \$ \_\_\_\_\_
- Retirement Plan/IRA: \$ \_\_\_\_\_
- Charitable Remainder Trust: \$ \_\_\_\_\_
- Insurance Policy: \$ \_\_\_\_\_
- Real Estate: \$ \_\_\_\_\_
- Other Asset: \$ \_\_\_\_\_
- Additional Comments \_\_\_\_\_

### Trusted Contact Information

Providing your trusted contact person allows us to contact this person to address concerns about identity theft, personal fraud, or financial exploitation. We may also communicate about issues related to payments you may be entitled to receive, now or in the future, or for estate settlement.

Trusted Contact Person's Legal Name: \_\_\_\_\_  
Trusted Contact Relationship to Donor: \_\_\_\_\_  
Legal Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

### Recognizing your KVCC Foundation Legacy Giving Circle Gift

To recognize your generosity, we are honored to welcome you as a member of the KVCC Foundation Legacy Giving Circle. To inspire similar giving, we may include information about your KVCC Foundation Legacy Giving Circle membership in KVCC publications from time to time. Please indicate your preference by checking all that apply.

- You may include my name as a KVCC Foundation Legacy Giving Circle member. My/Our name(s) should appear as: \_\_\_\_\_
- You may also include the amount/details of my gift.
- I prefer to remain completely anonymous.

KVCC does not intend this form to be legally binding on you, your heirs, or your estate. The College also realizes that your estate plans may change over time. If your plans change, please notify us so that we can update your record.

\_\_\_\_\_  
Signature and Date

\_\_\_\_\_  
Signature and Date